JANUARY - MARCH 2024 ISSUE NO. 4

INEQUIVA JOURNAL



EDITOR'S NOTE

Dear readers,

We are happy to bring you yet another wide overview of the events which have unfolded over the past three months. Presented here is a collection of highlights which Imej Jiwa Communications was involved in as part of the company's ongoing commitment to excellence.

As we have come to the end of 2023, we are proud to reveal that of the 32 companies that were listed, Imej Jiwa Communications was involved in 8 of those.

Moving into 2024, with the rabbit hoping off into the fading sunset, lets welcome a dragon which we hope will be bringing along abundance of luck, joy and not forgetting wealth for everyone.

Wishing all a happy new year and may the leap year of 2024 be an even better year for everyone. To those who are celebrating Christmas, a very Merry Christmas to you.

5 • Company highlights

6 • Market insights

7 • 11th Anniversary Cocktail Party

UPCOMING EVENTS

23-24 Jan • Monetary Policy Committee meeting

31 Jan • Detailed Disclosure of International Reserves as at end December 2023

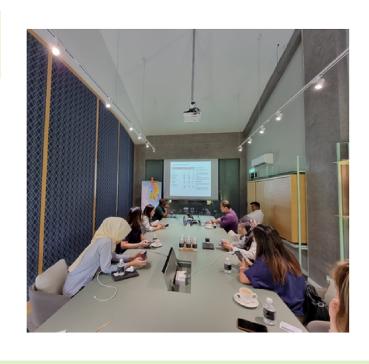
Jan-March • Announcement of quarterly results

16 Feb • Release of 4th Quarter 2023 GDP EVENTS 2

VISIT TO E&O'S ANDAMAN ISLAND

10 October 2023 - Eastern & Oriental Berhad organised a site visit to its flagship development Andaman Island @ Penang for fund managers and analysts.

This follows the garnered interest in the premium lifestyle real estate developer as its latest property launches on the island received strong take-up rates namely the 380-unit "Arica" at 88% since its launch in March 2023, alongside the progressing land reclamation process of 507-acre Andaman Island Phase 2.



JAKS VIETNAM SITE VISIT

12 October 2023 - JAKS Resources Berhad organised a site visit to its intergrated facility in Vietnam which began at the Malaysia Embassy, where Ambassador Dato Tan Yang Thai provided insights into Vietnam's current economic landscape and opportunities for Malaysian companies. This was followed by a briefing on its Power Development Plan which emphasised untapped potential in the energy sector.

The visit ended with a tour of JAKS' Hai Dong power plant, which boasts a 1,200 MW annual capacity on a 700-acre site.

E&O SIGNING AGREEMENT WITH AMBANK

18 October 2023 - Tanjung Pinang Development, a wholly owned subsidiary of Eastern & Oriental Berhad was granted a RM450 million green financing facility by Ambank. An official exchange of documents ceremony was held at E&O Gallery, Penang. The Andaman Island's development has progressively received encouraging financial support from the banking industry particularly under their green loan commitments to facilitate the sustainable development projects on the island.



EVENTS 3

PLYTEC IPO PROSPECTUS LAUNCH AND LISTING CEREMONY

24 October 2023 - The launch of PLYTEC's IPO prospectus was held at Sime Darby Convention Centre. Following the launch, an analyst briefing was conducted by the management team which provided attendees with deep insights of its extensive business operations.

PLYTEC subsequently premiered on the ACE Market of Bursa Malaysia Securities Berhad on 15 November 2023. The share price opened at RM0.36 with an opening volume of 13,040,500 shares. The shares are traded under the stock name of 'PLYTEC' and stock code of '0289'.





DXN HOLDINGS BERHAD CHINA SITE VISIT

12 November 2023 - DXN Holdings Berhad, a global health-oriented and wellness direct selling company, hosted a visit to DXN Agrotech Ningxia, located in Shizuishan City, Ningxia, China for analysts and fund managers.

The visit involved a tour of its research, cultivation, and manufacturing activities, while showcasing its involvement in the trading of both mushroom and spirulina.



EVENTS 4

P.A. RESOURCES SITE VISIT

15 November 2023 - P.A. Resources Berhad facilitated a visit to its premise in Kuala Selangor, Selangor Darul Ehsan for analysts and fund managers.

The visit involved a tour around its plant where the management shared updates on its operations.



FEATURE



LEADER ENERGY MEDIA TRAINING

9 October 2023 - Imej Jiwa organised a media training session for Leader Energy Holding Berhad, an independent power producer seeking to list on the Main Market of Bursa Malaysia Securities Berhad.

During the training, the focus was on the Malaysian media landscape, core interview skills and tactics. A mock interview was also conducted with Dato' Sean H'ng Chun Siang (Deputy Executive Chairman of Leader Energy).

NEW STAFF

"I am **Yoga Lim Yi Zhia**, and I'm so excited to join Imej Jiwa as its assistant manager. I have 8 years of experience in media broadcast industry. I enjoy creating business & finance contents that can generate impact on the audiences."



COMPANY HIGHLIGHTS

DXN ANNOUNCES DIVIDEND POLICY; POSTS RM882.3 MILLION REVENUE FOR 1HFYE2024

26 October 2023 - DXN Holdings Bhd., a global health-oriented and wellness direct selling company, announced its intent to pay out at least 50% of its audited consolidated PATAMI. For 1HFYE2024, revenue increased to RM882.3 million compared to RM756.6 million in the preceding year's corresponding period.



YXPM RECORDS 14.1% GROWTH IN PROFIT AFTER TAX

14 November 2023 - YX Precious Metals Berhad, a wholesaler and manufacturer specialising in gold jewellery, announced its third quarter results for the financial year ending 31 December 2023. The Group delivered a profit after tax of RM1.9 million on the back of a revenue of RM53.6 million. The design and manufacture segment generated RM11.6 million for the quarter under review, leaping by over 100% from RM5.3 million in the corresponding quarter last year.



AXIS-REIT REPORTS TOTAL TRUST INCOME OF RM71.8 MILLION FOR Q3FY2023

27 October 2023 - Axis-REIT announced its third quarter results for the financial year ending 31 December 2023 ("Q3FY2023"). Axis-REIT reported a total trust income of RM71.8 million and a net trust income of RM42.5 million for Q3FY2023.

The IDRP, which allows Axis-REIT unitholders to reinvest their income distribution in new units, will apply to this third interim income distribution. The new units to be issued pursuant to the IDRP application has been fixed at RM1.70 per new unit.



MARKET INSIGHTS 6

BUDGET 2024

Budget 2024 demonstrated a clear emphasis on several key objectives: it underscores a commitment to good governance and fiscal responsibility; to drive economic growth and investments in high growth and high value activities; and to elevate the standard of living of Malaysians, particularly the lower-income group. The Budget also seeks to make Malaysia an attractive destination by increasing foreign direct investments while encouraging domestic direct investments.

The unprecedented allocation of RM393.3 billion for Budget 2024, marks the largest funding allocation in history. The allocation breakdown consists of RM303 billion designated for operating expenditure and RM90 billion for development expenditure. These allocations are closely aligned with the recently announced policy frameworks, masterplans and roadmaps, such as New Industrial Master Plan 2030 and the Twelfth Malaysia Plan, thereby yielding potential benefits across a spectrum of sectors and industries.

SECURITIES COMMISSION'S LIST OF SHARIAH COMPLIANT SECURITIES

The latest list of Shariah-compliant securities by the Shariah Advisory Council of Securities Commission Malaysia marked an expansion with the addition of 31 newly classified securities. The revised and updated list came into effect on 24 November 2023. Noteworthy entries in the list include Oppstar Berhad, PLYTEC Holding Berhad, MST Golf Group Berhad, and Skyworld Development Berhad.

THE BURSA IR4U PROGRAMME

Bursa Malaysia Berhad launched its IR4U Programme in December 2023 to support and enhance the standards and capabilities of investor relation practices. This is to raise the visibility and investability of Malaysian listed companies to foreign and local investors. The IR4U portal includes webinars, articles, and guidebooks covering the latest investor relations trends, as well as aspects of effective stakeholder management.

HEADLINE SUMMARY

6 OCT

LEADER ENERGY SIGNS MOU WITH BMW GROUP MALAYSIA

9 OCT

T7 GLOBAL BERHAD'S SUBSIDIARY SECURES RM21.17 MILLION AWARD FROM TENAGA NASIONAL BERHAD FOR THE SUPPLY AND DELIVERY OF SMART METERS

10 OCT

KERJAYA BAGS RM226.0 MILLION CONTRACT FROM ASPEN VISION CITY

18 OCT

YINSON GREENTECH PROVIDES 143 SMART ELECTRIC VANS TO POS MALAYSIA TOWARDS ELECTRIFYING NATIONAL POSTAL OPERATIONS

20 OCT

TALIWORKS FORMS STRATEGIC PARTNERSHIP WITH UNISEL

25 OCT

AXIS-REIT ACQUIRES INDUSTRIAL FACILITY FOR RM48.0 MILLION

1 NOV

UNIQUE FIRE RECEIVES AMBASSADOR AND COUNSELLOR FROM THE EMBASSY OF THE REPUBLIC OF KAZAKHSTAN IN MALAYSIA

14 NOV

RESERVOIR LINK EXPANDS RENEWABLE ENERGY ASSET OWNERSHIP

5 NOV

PLYTEC HOLDING BERHAD DEBUTS ON THE ACE MARKET

22 NOV

MST GOLF POSTS IMPROVED PROFIT, 50% INCREASE Q-o-Q ON NORMALISED PATAMI

24 NOV

OPPSTAR RECORDS 3.1% REVENUE GROWTH FOR 1HFYE2024

1 DEC

YINSON PRODUCTION INVESTS IN LEADING DIRECT AIR CAPTURE PROJECT DEVELOPER

4 DEC

UMEDIC GROUP BERHAD POSTS 28.4% LEAP IN REVENUE

8 DEC

AXIS-REIT ACQUIRES HYPERMARKET FOR RM25.75 MILLION

11TH ANNIVERSARY COCKTAIL PARTY 2023

5 December 2023, MST Golf Arena, Midvalley Gardens Mall



We want to extend our heartfelt gratitude to our clients who generously co-sponsored the lucky draw prizes and everyone who has supported our company for 11 amazing years. Your unwavering support and trust have been the driving force behind our success. We are excited about the future and look forward to continuing this incredible journey with all of you. Thank you for being a part of our story.





CONGRATULATIONS TO SOME OF OUR LUCKY DRAW WINNERS

